

State of New Jersey Local Government Services

		-			
Year:	2018	Municipal User	Friendly B	udget	
MUNICIPALITY:	1338 Oceanport Borough	- County of Monmouth		•	Adopted T
Municode:	1338		Filename:	1338_fba_2018.xls	sm
	Website:	www.oceanportboro.com			
	Phone Number:		732-222-8221		
	Mailing Address:		315 E. Main Street		
Email the UFB if no	t using Outlook	Municipality:	Oceanport	State: NJ Zip:	07757
	Mayor	•			
First Name	Middle Name	Last Name	Term Expires	Business Email	
John	F	Coffey	12/31/2019	mayor@oceanportboro.com	
	Chief Administr	ative Officer	_		
Raymond	Т	Poerio		rpoerio@oceanportboro.com	
	Chief Financial	Officer	•		
Catherine	D	LaPorta		klaporta@oceanportboro.com	<u>n</u>
	Municipal Clerk		_		
Jeanne	F	Smith		jsmith@oceanportboro.com	
	Registered Mun	icipal Accountant	_		
Robert	W	Swisher		rswisher@scnco.com	
	Governing Body	/ Members	-		
First Name	Middle Name	Last Name	Term Expires	Business Email	
Patricia		Cooper	12/31/2018	ccooper@oceanportboro.com	
William		Deerin	12/31/2018	cdeerin@oceanportboro.com	
Richard	А	Gallo	12/31/2020	cgallo@oceanportboro.com	
Joseph	А	Irace	12/31/2019	cirace@oceanportboro.com	
Robert		Proto	12/31/2020	cproto@oceanportboro.com	
Stephen		Solan	12/31/2019	csolon@oceanportboro.com	

USER FRIENDLY BUDGET SECTION - PROPERTY TAX BREAKDOWN

2017 Calendar Year Proper				A D111	Current Year 2018 Bud	A -41/IS 41 4 3	7D T
	Calendar Year	Calendar Year	% of	Avg Residential	<u>Taxes</u>	Actual/Estimated	Tax Levy
Maria Danier Te	Tax Rate	<u>Tax Levy</u>	Total Levy	Taxpayer Impact	Market Daniel Tr	ECTIMATED	¢< 050 <72 07
Municipal Purpose Tax	0.564	\$5,849,667.52		\$2,529.66	Municipal Purpose Tax	ESTIMATED	\$6,058,672.97
Municipal Library	0.020	Φ200 152 00	0.00%	\$0.00	Municipal Library	ECER (A FED	Φ2.60.111.22
Municipal Open Space	0.020	\$209,153.00		\$89.70	Municipal Open Space	ESTIMATED	\$260,111.33
Fire Districts (avg. rate/total levies)			0.00%	\$0.00	Fire Districts (total levies)		
Other Special Districts (total levies)	0.002	Φ0 251 407 00	0.00%	\$0.00	Other Special Districts (total levies)	ECED (A EED	Φ0.502.156.5
Local School District	0.892	\$9,251,407.00	41.34%	\$4,000.82	Local School District	ESTIMATED	\$9,582,156.54
Regional School District	0.344	\$3,567,063.00		\$1,542.92	Regional School District	ESTIMATED	\$3,695,360.82
County Purposes	0.294	\$3,046,193.64		\$1,318.65	County Purposes	ESTIMATED	\$3,158,244.42
County Library	0.020	\$213,430.92		\$89.70	County Library	ESTIMATED	\$214,846.50
County Board of Health	0.006	\$61,455.39		\$26.91	County Board of Health	ESTIMATED	\$64,453.9
County Open Space	0.017	\$178,940.97		\$76.25	County Open Space	ESTIMATED	\$182,619.5
Other County Levies (total)			0.00%	\$0.00	Other County Levies (total)		
Total (Calendar Year 2017 Budget)	2.157	\$22,377,311.44	100.00%	\$9,674.62	Total ESTIMATED amount to be raised by tax	es	\$23,216,466.18
Total Taxable Valuation as of	October 1, 2017	\$1,300,556,659.00			Revenue Anticipated, Excluding Tax Levy		2,649,314.82
Total Taxable Valuation as of (To be used to calculate the current year tax rat	´ ·	\$1,300,556,659.00				collected Taxes	
(To be used to calculate the current year tax rat	e)				Budget Appropriations, before Reserve for Und	collected Taxes	8,277,987.79
	e)	\$1,300,556,659.00 \$554,493.00			Budget Appropriations, before Reserve for Und Total Non-Municipal Tax Levy	collected Taxes	8,277,987.79 \$17,157,793.21
(To be used to calculate the current year tax rat	e) sessment	\$554,493.00	Comparison		Budget Appropriations, before Reserve for Und Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT	collected Taxes	8,277,987.79 \$17,157,793.21 \$22,786,466.18
(To be used to calculate the current year tax rat	e) sessment		<u>Comparison</u>		Budget Appropriations, before Reserve for Uno Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT)	collected Taxes	8,277,987.79 \$17,157,793.21 \$22,786,466.18 \$430,678.03
(To be used to calculate the current year tax rat	e) sessment Prior V	\$554,493.00 Year to Current Year			Budget Appropriations, before Reserve for Und Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT	collected Taxes	8,277,987.79 \$17,157,793.21 \$22,786,466.18 \$430,678.03
(To be used to calculate the current year tax rat	e) sessment Prior Y Compariso	\$554,493.00 Year to Current Year on - Municipal Purpose	es Tax Rate	1	Budget Appropriations, before Reserve for Uno Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes	collected Taxes	8,277,987.79 \$17,157,793.21 \$22,786,466.18 \$430,678.03 \$23,217,144.21
(To be used to calculate the current year tax rat	e) sessment Prior Y Compariso Prior Year	\$554,493.00 Year to Current Year on - Municipal Purpose Current Year	es Tax Rate % Change (+/-)		Budget Appropriations, before Reserve for Uno Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT)	collected Taxes	8,277,987.79 \$17,157,793.21 \$22,786,466.18 \$430,678.03 \$23,217,144.21
(To be used to calculate the current year tax rat	e) sessment Prior Y Compariso	\$554,493.00 Year to Current Year on - Municipal Purpose	es Tax Rate		Budget Appropriations, before Reserve for Unc Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT	collected Taxes	8,277,987.79 \$17,157,793.21 \$22,786,466.18 \$430,678.03 \$23,217,144.21
(To be used to calculate the current year tax rat	Prior Year 0.564	\$554,493.00 Year to Current Year on - Municipal Purpose Current Year 0.467	% Change (+/-) -17.20%		Budget Appropriations, before Reserve for Und Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % then	collected Taxes	8,277,987.79 \$17,157,793.21 \$22,786,466.18 \$430,678.03 \$23,217,144.21
(To be used to calculate the current year tax rat	Prior Y Compariso Prior Year 0.564 Compariso	\$554,493.00 Year to Current Year on - Municipal Purpose Current Year 0.467 on - Municipal Purpose	% Change (+/-) -17.20%		Budget Appropriations, before Reserve for Unc Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT	collected Taxes	8,277,987.79 \$17,157,793.21 \$22,786,466.18 \$430,678.03 \$23,217,144.21
(To be used to calculate the current year tax rat	Prior Y Compariso Prior Year 0.564 Compariso	\$554,493.00 Year to Current Year on - Municipal Purpose Current Year 0.467 On - Municipal Purpose Current Year	% Change (+/-) -17.20%	\$ Change (+/-)	Budget Appropriations, before Reserve for Und Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % then	collected Taxes	8,277,987.79 \$17,157,793.21 \$22,786,466.18 \$430,678.03 \$23,217,144.21
(To be used to calculate the current year tax rat	Prior Y Compariso Prior Year 0.564 Compariso	\$554,493.00 Year to Current Year on - Municipal Purpose Current Year 0.467 on - Municipal Purpose	** Tax Rate % Change (+/-) -17.20% ** Tax Levy		Budget Appropriations, before Reserve for Und Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % then		8,277,987.79 \$17,157,793.21 \$22,786,466.18 \$430,678.03 \$23,217,144.21
(To be used to calculate the current year tax rat	Prior Year Compariso Prior Year 0.564 Compariso Prior Year \$5,849,667.52	\$554,493.00 Year to Current Year on - Municipal Purpose Current Year 0.467 On - Municipal Purpose Current Year \$6,058,672.97	**S Tax Rate % Change (+/-) -17.20% **S Tax Levy % Change (+/-) 3.57%	\$209,005.45	Budget Appropriations, before Reserve for United Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % then reference the statutory exception used Tax Collections - ACTUAL as of Prior Yea Total Tax Revenue, Collections CY 2017		8,277,987.79 \$17,157,793.21 \$22,786,466.18 \$430,678.03 \$23,217,144.21 98.159
(To be used to calculate the current year tax rat	Prior Y Compariso Prior Year 0.564 Compariso Prior Year \$5,849,667.52	\$554,493.00 Year to Current Year on - Municipal Purpose Current Year 0.467 In - Municipal Purpose Current Year \$6,058,672.97	**S Tax Rate % Change (+/-) -17.20% **S Tax Levy % Change (+/-) 3.57%	\$209,005.45	Budget Appropriations, before Reserve for United Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % then reference the statutory exception used Tax Collections - ACTUAL as of Prior Yea Total Tax Revenue, Collections CY 2017 Total Tax Levy, CY 2017		8,277,987.79 \$17,157,793.21 \$22,786,466.18 \$430,678.03 \$23,217,144.21 98.159
(To be used to calculate the current year tax rat	Prior Y Compariso Prior Year 0.564 Compariso Prior Year \$5,849,667.52	\$554,493.00 Year to Current Year on - Municipal Purpose Current Year 0.467 On - Municipal Purpose Current Year \$6,058,672.97	**S Tax Rate % Change (+/-) -17.20% **S Tax Levy % Change (+/-) 3.57% **Fax Payment (Munitary)	\$209,005.45	Budget Appropriations, before Reserve for United Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % then reference the statutory exception used Tax Collections - ACTUAL as of Prior Year Total Tax Revenue, Collections CY 2017		8,277,987.79 \$17,157,793.21 \$22,786,466.18 \$430,678.03 \$23,217,144.21 98.159 22,348,147.4 22,580,860.1
(To be used to calculate the current year tax rat	Prior Year Sessment Compariso Prior Year 0.564 Compariso Prior Year \$5,849,667.52 Comparison - Impace Prior Year	\$554,493.00 Year to Current Year on - Municipal Purpose Current Year 0.467 On - Municipal Purpose Current Year \$6,058,672.97 Set on Avg. Residential Tears	**S Tax Rate % Change (+/-) -17.20% **S Tax Levy % Change (+/-) 3.57% Fax Payment (Munical Manage (+/-)	\$209,005.45 icipal Purposes Onl \$ Change (+/-)	Budget Appropriations, before Reserve for United Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % then reference the statutory exception used Tax Collections - ACTUAL as of Prior Yea Total Tax Revenue, Collections CY 2017 Total Tax Levy, CY 2017		2,649,314.82 8,277,987.79 \$17,157,793.21 \$22,786,466.18 \$430,678.03 \$23,217,144.21 98.15% 22,348,147.44 22,580,860.13 98.97%
(To be used to calculate the current year tax rat	Prior Y Compariso Prior Year 0.564 Compariso Prior Year \$5,849,667.52	\$554,493.00 Year to Current Year on - Municipal Purpose Current Year 0.467 On - Municipal Purpose Current Year \$6,058,672.97 Set on Avg. Residential Tears	**S Tax Rate % Change (+/-) -17.20% **S Tax Levy % Change (+/-) 3.57% Fax Payment (Munical Manage (+/-)	\$209,005.45 icipal Purposes Onl \$ Change (+/-)	Budget Appropriations, before Reserve for United Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % then reference the statutory exception used Tax Collections - ACTUAL as of Prior Yea Total Tax Revenue, Collections CY 2017 Total Tax Levy, CY 2017		8,277,987.79 \$17,157,793.21 \$22,786,466.18 \$430,678.03 \$23,217,144.21 98.159 22,348,147.4 22,580,860.1

USER FRIENDLY BUDGET SECTION - ANTICIPATED REVENUE SUMMARY (ALL OPERATING FUNDS)

FCOA		% Difference Current vs. Prior Year	\$ Difference Current vs. Prior Year	Total Realized Revenue (Prior Year)	Total Anticipated Revenue (Current Year)	General Budget	Open Space Budget	Utility	Utility	Utility	Utility	Utility	Utility
08	Surplus	8.06%	\$65,000.00	\$806,000.00	\$871,000.00	\$871,000.00							
08	Local Revenue	-6.18%	(\$15,111.50)	\$244,416.50	\$229,305.00	\$229,305.00							
09	State Aid (without offsetting appropriation)	0.00%	\$0.00	\$542,848.00	\$542,848.00	\$542,848.00							
08	Uniform Construction Code Fees	-23.70%	(\$67,826.00)	\$286,236.00	\$218,410.00	\$218,410.00							
	Special Revenue Items w/ Prior Written Consent												
11	Shared Services Agreements	-13.94%	(\$11,342.45)	\$81,342.45	\$70,000.00	\$70,000.00							
08	Additional Revenue Offset by Appropriations	#DIV/0!	\$0.00		\$0.00								
10	Public and Private Revenue	-51.87%	(\$215,582.62)	\$415,582.62	\$200,000.00	\$200,000.00							
08	Other Special Items	-45.93%	(\$255,434.53)	\$556,186.35	\$300,751.82	\$300,751.82							
15	Receipts from Delinquent Taxes	-8.92%	(\$21,251.03)	\$238,251.03	\$217,000.00	\$217,000.00							
	Amount to be raised by taxation												
07	Local Tax for Municipal Purposes	-2.55%	(\$158,780.27)	\$6,217,453.24	\$6,058,672.97	\$6,058,672.97							
07	Minimum Library Tax	#DIV/0!	\$0.00		\$0.00								
54	Open Space Levy Tax	24.36%	\$50,958.33	\$209,153.00	\$260,111.33		\$260,111.33						
07	Addition to Local District School Tax	#DIV/0!	\$0.00		\$0.00								
08	Deficit General Budget	#DIV/0!	\$0.00		\$0.00								
	Total	-6.56%	(\$629,370.07)	\$9,597,469.19	\$8,968,099.12	\$8,707,987.79	\$260,111.33	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

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USER FRIENDLY BUDGET SECTION - APPROPRIATIONS SUMMARY (ALL OPERATING FUNDS)

COLIN	KIENDLY BUDGET SEC	Budgeted			· (ILDE	0121111101	1	General	Public&Private	Open Space						
FCOA		· ·	Part-Time		\$ Difference Current v. Prior	Total Modified Appropriation for Service Type	Total Appropriation for Service Type	Budget	Offsets	Budget	Utility	Utility	Utility	Utility	Utility	Utility
				Prior Year	Year	(Prior Year)	(Current Year)									
20	General Government	5.00	16.00	-2.70%	(\$28,824.31)	\$1,067,756.88	\$1,038,932.57	\$1,038,932.57								
21	Land-Use Administration		1.00	-21.68%	(\$15,000.00)	\$69,200.00	\$54,200.00	\$54,200.00								
22	Uniform Construction Code	2.00	8.00	3.52%	\$7,323.40	\$207,850.00	\$215,173.40	\$215,173.40								
23	Insurance			1.32%	\$15,428.80	\$1,169,480.00	\$1,184,908.80	\$1,184,908.80								
25	Public Safety	14.00	16.00	3.54%	\$67,295.77	\$1,901,261.93	\$1,968,557.70	\$1,968,557.70								
26	Public Works	6.00	6.00	-0.92%	(\$8,078.00)	\$876,960.00	\$868,882.00	\$868,882.00								
27	Health and Human Services		3.00	0.00%	\$0.00	\$7,985.00	\$7,985.00	\$7,985.00								
28	Parks and Recreation		27.00	-35.54%	(\$129,703.00)	\$364,953.00	\$235,250.00	\$35,250.00	\$200,000.00							
29	Education (including Library)			36.66%	\$7,736.00	\$21,100.00	\$28,836.00	\$28,836.00								
30	Unclassified			-64.00%	(\$8,000.00)	\$12,500.00	\$4,500.00	\$4,500.00								
31	Utilities and Bulk Purchases			3.69%	\$12,000.00	\$325,000.00	\$337,000.00	\$337,000.00								
32	Landfill / Solid Waste Disposal			9.00%	\$21,189.60	\$235,440.00	\$256,629.60	\$256,629.60								
35	Contingency			#DIV/0!	\$0.00	\$0.00	\$0.00	\$0.00								
36	Statutory Expenditures			14.84%	\$79,258.12	\$533,909.08	\$613,167.20	\$613,167.20								
37	Judgements			#DIV/0!	\$0.00	\$0.00	\$0.00	\$0.00								
42	Shared Services			1.26%	\$2,200.00	\$175,000.00	\$177,200.00	\$177,200.00								
43	Court and Public Defender	1.00	6.00	-0.52%	(\$415.48)	\$80,615.48	\$80,200.00	\$80,200.00								
44	Capital			0.00%	\$0.00	\$125,000.00	\$125,000.00	\$125,000.00								
45	Debt			-9.33%	(\$106,704.73)	\$1,144,270.25	\$1,037,565.52	\$1,037,565.52								
46	Deferred Charges			-89.14%	(\$361,316.34)	\$405,316.34	\$44,000.00	\$44,000.00								
48	Debt - Type 1 School District			#DIV/0!	\$0.00	\$0.00	\$0.00	\$0.00								
50	Reserve for Uncollected Taxes			0.00%	\$0.00	\$430,000.00	\$430,000.00	\$430,000.00								
55	Surplus General Budget			#DIV/0!	\$0.00	\$0.00	\$0.00	\$0.00								
	Total	28.00	83.00	-4.87%	(\$445,610.17)	\$9,153,597.96	\$8,707,987.79	\$8,507,987.79	\$200,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
							Shoot LIFR-3									•

Sheet UFB-3

USER FRIENDLY BUDGET SECTION STRUCTURAL BUDGET IMBALANCES

Revenues at Risk	Future 1.	Sea Appropriation s	Line Item. Put "X" in cell to the left that corresponds to the type of imbalance.	Amount	Comment/Explanation

ASSESSED PROPERTY VALUATIONS - EXEMPT PROPERTY - PROPERTY TAX APPEAL DATA

	Property Tax Assessn	nents - Taxable Pro	perties (October 1, 2017 Valu	ue)
		# of Parcels	Assessed Value	% of Total
1	Vacant Land	91	\$18,643,000.00	1.43%
2	Residential	2,030	\$1,125,621,700.00	86.59%
3A/3B	Farm	2	\$565,000.00	0.04%
4A	Commercial	31	\$151,131,000.00	11.63%
4B	Industrial			0.00%
4C	Apartments	1	\$3,945,200.00	0.30%
5A/5B	Railroad			0.00%
6A/6B	Business Personal Property			0.00%
	Total	2,155	\$1,299,905,900.00	100.00%
		·		
			100.00	i

Average Ratio (%), Assessed to True Value	100.00%
Equalized Valuation, Taxable Properties	\$1,299,905,900.00

Total # of property tax appeals filed in 2017	County Tax Board	79.00
	State Tax Court	21.00
Number of 2017 County Tax Board decisions appealed to T	Tax Court	0.00
Number of pending property tax appeals in State Tax Court		21.00

	_
Amount paid out by municipality for tax appeals in 2017	\$0.00

Property Tax Asses	sments - Exempt Pr	roperties (October 1, 2017 Va	<u>llue)</u>
	# of Parcels	Assessed Value	% of Total
15A Public Schools	4	\$15,012,700.00	8.72%
15B Other Schools			0.00%
15C Public Property	65	\$66,309,700.00	38.53%
15D Church and Charities	3	\$1,520,500.00	0.88%
15E Cemeteries & Graveyards	2	\$12,572,700.00	7.31%
15F Other Exempt	34	\$76,677,400.00	44.56%

Total 108 \$172,093,000.00 100.0	Total
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Percentage of Exempt vs.

Non-Exempt Properties 13.24%

	Prior Budget Year's Payn	nents in Lieu of Tax	(PILOT) - 5 Year Exemptio	ns/Abatements	
		# of	PILOT		Taxes if Billed in Full
		Parcels	Billing/Revenue	Assessed Value	2017 Total Tax Rate
G	Commercial/Industrial Exemption				
I	Dwelling Exemption				
J	Dwelling Abatement				
K	New Dwelling/Conversion Exemption				
L	New Dwelling/Conversion Abatement				
N	Multiple Dwelling Exemption				
О	Multiple Dwelling Abatement				
	Total 5 Yr Exemptions/Abatements	0	0.00	0.00	0.00

USER FRIENDLY BUDGET SECTION Long Term Tax Exemptions

									Long Term	Tax Exemptions									
Prior Budget Year	's Payments in Lie	eu of Tax (PILOT)	- Long Term Tax	Exemptions	Prior Budget Yes	nr's Payments in Li	eu of Tax (PILO)	Γ) - Long Term T	ax Exemptions	Prior Budget Yea	r's Payments in Lie	eu of Tax (PILOT	- Long Term Tax	Exemptions	Prior Budget	Year's Payments in Li	eu of Tax (PILOT)	- Long Term Tax Ex	emptions
Project Name	Type of Project (use drop-down for data entry)		Accessed Value	Taxes if Billed In Full 2017 Total Tax Rate	Project Name	Type of Project (use drop-down	ı	Accessed Value	Taxes if Billed In Full 2017 Total Tax Rate	Project Name	Type of Project (use drop-down for data entry)	PII OT Billing	Accessed Value	Taxes if Billed In Full 2017 Total Tax Rate	Project Name	Type of Project (use drop-down for data entry)	PII OT Billing	Accessed Value	Taxes if Billed In Full 2017 Total Tax Rate
MONMOUTH HOUSING ALLIANCE			\$1,077,300.00		rvaine	ioi data entry)	TILOT BINING	Assessed value	2017 Total Tax Rate	Ivanie	ioi data entry)	TILOT Billing	Assessed value	2017 Total Tax Rate	Ivanic	ioi data citiy)	TILOT Billing	Assessed value	2017 Total Tax Rate
MONMOUTH HOUSING ALLIANCE	All. Housing	\$1,232.00	\$1,077,300.00	\$23,237.30															
OCEANPORT ASSOCIATES	Aff. Housing	\$58,767.19	\$13,495,800.00	\$291,104.41															
Total Long Term Exemptions - C	Column Total	59,999.19	14,573,100.00	314,341.77	Total Long Term Exemptio	ns - Column Total	\$0.00	\$0.00	\$0.00	Total Long Term Exemptions	- Column Total	\$0.00	\$0.00	\$0.00	Total Long Term Exemptio	ns - Column Total	\$0.00	\$0.00	\$0.00
Mark "X" if Grand Total		_		_						_					Total Long Term Exempt	ions - GRAND TOTAL	\$59,999.19	\$14,573,100.00	\$314,341.77
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Sheet UFB-6 Sheet UFB-6C

USER FRIENDLY BUDGET SECTION BUDGETED PERSONNEL COSTS

Organization / Individuals Eligible for Benefit	# of Full-Time Employees	# of Part-Time Employees	Total Personnel Cost	Base Pay	Overtime and other Compensation	Pension (Estimate)	Health Benefits Net of Cost Share	Employment Taxes and Other Benefits
Governing Body		7.00	11,813.25	\$10,500.00		\$510.00		\$803.25
Supervisory Staff (Department Heads & Managers)	5.00	5.00	600,780.95	\$456,455.00		\$43,845.39	\$65,561.75	\$34,918.81
Police Officers (Including Superior Officers)	14.00	3.00	2,185,914.72	\$1,519,107.70	\$100,000.00	\$363,000.00	\$173,087.66	\$30,719.36
Fire Fighters (Including Superior Officers)			0.00					
All Other Union Employees not listed above			0.00					
All Other Non-Union Employees not listed above	9.00	68.00	899,961.95	\$608,972.97	\$20,000.00	\$83,411.81	\$131,618.59	\$55,958.58
Totals	28.00	83.00	3,698,470.87	\$2,595,035.67	\$120,000.00	\$490,767.20	\$370,268.00	\$122,400.00

Is the Local Government required to comply with NJSA 11A (Civil Service)? - YES or NO

NO

Note - <u>Base Pay</u> is the annualized rate of pay to which overtime (if eligible) and/or pension is calculated. Either calculation is fine at the discretion of the Local Unit. Overtime and other compensation is any other item that is charged as a salary and wage expense but not included in Base Pay.

USER FRIENDLY BUDGET SECTION - HEALTH BENEFITS

	C	Current Year		Prior Year # of	D-1 W AI	
	Current Year # of Covered Members	Annual Cost Estimate per	Total Current		Prior Year Annual Cost per Employee	Total Prior Year
	(Medical & Rx)	Employee	Year Cost	(Medical & Rx)	(Average)	Cost
Active Employees - Health Benefits - Annual Cost	(ividual of im)	Emproyee	1 car cost	(ivicaleur es illi)	(Hverage)	- COS t
Single Coverage	9.00	\$11,964.00	\$107,676.00	9.00	\$11,456.67	\$103,110.03
Parent & Child			\$0.00			\$0.00
Employee & Spouse (or Partner)	1.00	\$25,668.00	\$25,668.00	1.00	\$25,632.00	\$25,632.00
Family	11.00	\$29,544.00	\$324,984.00	10.00	\$27,219.00	\$272,190.00
Employee Cost Sharing Contribution (enter as negative -)			(\$88,060.00)			(\$84,015.77)
Subtotal	21.00		\$370,268.00	20.00		\$316,916.26
Elected Officials - Health Benefits - Annual Cost						
Single Coverage			\$0.00			\$0.00
Parent & Child			\$0.00			\$0.00
Employee & Spouse (or Partner)			\$0.00			\$0.00
Family			\$0.00			\$0.00
Employee Cost Sharing Contribution (enter as negative -)						
Subtotal	0.00		\$0.00	0.00		\$0.00
Retirees - Health Benefits - Annual Cost						
Single Coverage	1	\$11,964.00	\$11,964.00	1	\$11,940.00	\$11,940.00
Parent & Child			\$0.00			\$0.00
Employee & Spouse (or Partner)	10	\$28,927.85	\$289,278.50	9	\$28,085.33	\$252,767.97
Family	6	\$32,702.00	\$196,212.00	6	\$31,684.00	\$190,104.00
Employee Cost Sharing Contribution (enter as negative -)						
Subtotal	17.00		\$497,454.50	16.00		\$454,811.97
GRAND TOTAL	38.00		\$867,722.50	36.00		\$771,728.23

Note - other health insurances such as dental and vision are not included in this analysis unless included in the employees total premium. Therefore, the total from this sheet may not agree with the budgeted appropriation.

Is medical coverage provided by the SHBP (Yes or No)?
Is prescription drug coverage provided by the SHBP (Yes or No)?

NO NO

USER FRIENDLY BUDGET SECTION ACCUMULATED ABSENCE LIABILITY

Legal basis for benefit (check applicable items)

		(cne	eck applicable		
	Gross Days of		Approved		Individual
	Accumulated	Dollar Value of Compensated	Labor	Local	Employment
Organization/Individuals Eligible for Benefit	Absence	Absences	Agreement	Ordinance	Agreement
Police Chief	120.00	\$63,517.09			Х
Municipal Clerk	35.00	\$9,322.12		Х	
Police Department Union Members (PBA)	667.00	\$271,229.37	Х		
Non-Union Employees	632.00			Х	
Totals	1454.00	\$481,546.79			
Total Funds Reserved					
Total Funds App					

USER FRIENDLY BUDGET SECTION - OUTSTANDING DEBT; PER CAPITA AND BUDGET IMPACT

	Gross		Net		Current Year	2019	2020	All Additional Future		
	Debt	Deductions	Debt		Budget	Budget	Budget	Years' Budgets		
Local School Debt	\$1,180,475.00	\$1,180,475.00	\$0.00	Utility Fund - Principal						
Regional School Debt	\$2,360,019.66	\$2,360,019.66	\$0.00	Utility Fund - Interest						
				Bond Anticipation Notes - Principal	\$39,600.00					
Utility Fund Debt				Bond Anticipation Notes - Interest	\$127,506.02					
0			\$0.00	Bonds - Principal	\$485,000.00	\$505,000.00	\$290,000.00	\$670,000.00		
0			\$0.00	Bonds - Interest	\$274,747.50	\$238,210.00	\$204,320.00	\$837,185.00		
0			\$0.00	Loans & Other Debt - Principal	\$24,325.30	\$20,112.21	\$15,772.23	\$78,181.55		
0			\$0.00	Loans & Other Debt - Interest	\$2,646.70	\$2,157.74	\$1,800.52	\$4,152.15		
0			\$0.00	_						
0			\$0.00	Total	\$953,825.52	\$765,479.95	\$511,892.75	\$1,589,518.70		
Municipal Purposes										
Debt Authorized	\$10,350,221.00	\$1,850,221.00	\$8,500,000.00	Total Principal	\$548,925.30	\$525,112.21	\$305,772.23	\$748,181.55		
Notes Outstanding	\$6,386,319.00		\$6,386,319.00	Total Interest	\$404,900.22	\$240,367.74	\$206,120.52	\$841,337.15		
Bonds Outstanding	\$2,610,000.00	\$660,000.00	\$1,950,000.00	% of Total Current Year Budget	10.95%					
Loans and Other Debt	\$15,563,714.28	\$15,317,762.12	\$245,952.16			•				
				Description		Debt Not Lis	ted Above			
Total (Current Year)	\$38,450,748.94	\$21,368,477.78	\$17,082,271.16	Total Guarantees - Governmental						
	_			Total Guarantees - Other						
				Total Capital/Equipment Leases	\$83,740.00	\$83,190.00	\$82,490.00	\$42,280.00		
Population (2010 census)	5,832			Total Other						
Per Capita Gross Debt	\$6,593.06			Bond Rating	Moody's	Standard & Poors	<u>Fitch</u>			
Per Capita Net Debt	\$2,929.06			Rating	Aa3					
				Year of Last Rating						
3 Yr. Average Property Valuation		\$1,191,944,069.30								
	_			Mark "X" if Municipality has	no bond rating	_				
Net Debt as % of 3 Year Avg Property Valuation 1.43%				, ,	5					
				Sheet UFB-10						

USER FRIENDLY BUDGET SECTION - SHARED SERVICES PROVIDED AND RECEIVED

Providing or Receiving Services?	Providing Services To/Receiving Services From	Type of Shared Service Provided	Notes (Enter more specifics if needed)	Begin Date	End Date	Amount to be Received/Paid
	Borough of Sea Bright	Muncipal Court Services		1/1/2018	12/31/2018	\$70,000.00
Receiving	County of Monmouth	Dispatch Services		1/1/2018	12/31/2018	\$112,200.00

USER FRIENDLY BUDGET SECTION - LIST OF AUTHORITIES AND FIRE DISTRICTS

Please set forth below the names of all authorities and fire districts that serve your municipality

Two River Water Reclamation Authority						

USER FRIENDLY BUDGET SECTION - Notes

(Press ALT-Enter to go to a new line in each cell)	